

**AGENDA**  
**FOR THE REGULAR MEETING OF THE**  
**CARPINTERIA SANITARY DISTRICT GOVERNING BOARD**  
**TO BE HELD January 20, 2026**

The regular meeting of the Governing Board will be held commencing at 5:30 p.m. The location of the meeting is at 5300 Sixth Street, Carpinteria, CA.

The public is encouraged to participate in one of the following ways:

1. Submitting a Written Comment. If you wish to submit a written comment, please email your comment to the Board Clerk at [kimg@carpsan.com](mailto:kimg@carpsan.com) by **3:00 P.M. on the day of the meeting**. Every effort will be made to read your comment into the record, but some comments may not be read due to time limitations.
2. Attend the in-person meeting at the Carpinteria Sanitary District Board room.

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**I. CALL TO ORDER**

**II. PLEDGE OF ALLEGIANCE**

**III. BOARD APPROVAL OF AGENDA** AS [SUBMITTED] [MODIFIED]  
Board President asks the Board, public, staff, and legal counsel if there are any additions and/or modifications to the Agenda.

**IV. APPROVAL OF MINUTES** AS [SUBMITTED] [MODIFIED]  
December 16, 2025

**V. PUBLIC FORUM**  
The public may address the Governing Board on items of interest to the public which are not already on this evening's agenda and are within the subject matter jurisdiction of the Board. The time allotted for this discussion shall be pursuant to Board Bylaws.

**VI. MATTERS BEFORE THE BOARD**

**A. GENERAL REPORTS:**

**1. General Manager's Status Report** (Page 1-7)

Description: General Manager to review his written report regarding the following issues:

- Quarterly Incident Report
- Employee Recognition
- CWEA Tri-Counties Section Awards
- Rain Event Summary
- Belt Press Replacement Project Update
- Operations Update

## **2. Financial Status and Transaction Report**

(Pages 8-19)

Description: District Administrator to review the monthly financial status and transaction reports.

Staff Recommendation: None. Information Only.

## **3. Carpinteria Advanced Purification Project (CAPP) Update**

(Page 20-26)

Description: The Board will receive an update status report on the Carpinteria Advanced Purification Project being pursued in conjunction with the Carpinteria Valley Water District. Information on current activities and future tasks or milestones will be presented.

Staff Recommendation: None. Information only.

## **4. Santa Barbara LAFCO – Special District Member Vacancies**

(Pages 27-43)

Description: The Board will review and take desired action(s) regarding voting in the mailed ballot election for a Regular Special District Member on Santa Barbara LAFCO.

Staff Recommendation: None. Board decision

## **5. Regional Housing Proposal Summary**

(Page 44-45)

Description: The Board will receive information on the current residential development proposals for Carpinteria and their potential impact on CSD's Waste Water Treatment Facility and Collection System.

Staff Recommendation: None. Information only.

## **6. 2026 Board Member Training Requirements**

(Pages 46-49)

Description: The Board is required to complete AB 1234 Ethics Training for Local Officials and AB 1661 sexual harassment prevention training for local agency officials. Information on training options will be presented.

Staff Recommendation: None. Board decision

# **VII. BOARD ITEMS**

## **A. COMMITTEE REPORTS**

Description: Verbal reports by the committee chairperson(s) of the following committees:

- Standing Finance Committee
- Standing Personnel Committee
- Standing Public Relations Committee
- Standing Utilities Committee
- Standing Recycled Water Committee

## **B. GENERAL ITEMS**

1. SBCSDA (Santa Barbara – California Special Districts Association) Report
2. Board Member Vacation Dates
3. Future Agenda Items

## VIII. ADJOURNMENT

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### **FURTHER INFORMATION AVAILABLE**

A staff report providing more detailed information is available for most agenda items and may be reviewed in the District office during regular hours (Monday - Friday from 8:00 a.m. to 12:00 p.m. and/or 1:00 p.m. to 5:00 p.m.). Copies of individual reports may be requested at this office. Call (805) 684-7214 extension 110 for more information.

In compliance with the Ralph M. Brown Act and the Americans with Disabilities Act, if you need a disability-related modification, accommodation, or other special assistance to participate in this meeting, please contact the District's Board Secretary at (805) 684-7214, extension 111, at least 48 hours prior to the start of the meeting.

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Next Ordinance Available.....#21  
Next Resolution Available.....R-385  
Posting Date.....1/16/26

**MINUTES OF THE REGULAR MEETING OF THE  
CARPINTERIA SANITARY DISTRICT GOVERNING BOARD  
December 16, 2025**

These are the **minutes** of the **regular** meeting of the Governing Board of the Carpinteria Sanitary District in the City of Carpinteria, County of Santa Barbara, and State of California.

The Governing Board of the Carpinteria Sanitary District held a regular meeting on **December 16, 2025**, at 5:30 p.m. at its District administrative office located at 5300 Sixth Street, Carpinteria, California.

The agenda notice for this meeting, including instructions for the public to provide comments, was posted in the front window of the administrative office of the Carpinteria Sanitary District and on the District's website at least 72 hours in advance of the meeting.

**I. CALL TO ORDER**

President Velasco called the meeting to order at 5:30 p.m. and noted that Director Graf was absent. All other Directors were present at tonight's meeting.

Directors Present:     Gerald Velasco – President  
                              Debbie Murphy – President Pro-Tem  
                              Mike Modugno – Secretary Pro-Tem  
                              Mike Damron - Treasurer

Staff Present:           Craig Murray – General Manager  
                              Kim Garcia – District Administrator/Board Clerk

Legal Counsel  
Present:                Karl Berger – Burke, Williams & Sorenson (by Zoom video-conference)

Others Present:        Joaquin Vazquez - Burke, Williams & Sorenson (by Zoom video-conference)

Public Present:        None

**II. PLEDGE OF ALLEGIANCE**

President Velasco led the Pledge of Allegiance.

**III. BOARD APPROVAL OF AGENDA**

President Velasco asked if there were any modifications and/or changes to the agenda. Hearing none, the agenda was approved as submitted.

**IV. BOARD APPROVAL OF MINUTES OF THE MEETING OF November 18, 2025**

Director Murphy made a motion, seconded by Director Damron that the Board approve the minutes of the November 18, 2025 Regular Board meetings as presented. The motion carried by the following vote:

AYES:	4	Damron, Velasco, Murphy, Modugno
NOES:	0	None
ABSENT:	1	Graf
ABSTAIN:	0	None

**V. PUBLIC FORUM**

None

**VI. MATTERS BEFORE THE BOARD**



**A. GENERAL REPORTS:**

**1. Brown Act Update – SB 707**

General Manager introduced Joaquin Vazquez with Burke, Williams, & Sorenson. Mr. Vazquez provided the Board with an overview of the updates to the Brown Act pursuant to SB 707

No Board action was taken on this item.

**2. General Manager's Status Report**

General Manager reviewed his written report regarding the following items:

- Employee Recognition
- Lift Station No. 3 Project Update
- HVAC Project Update
- Operations Update

**3. Financial Status and Transaction Report**

District Administrator reviewed the staff report related to Financial Status and Transaction Reports.

No Board action was taken on this item.

**4. Carpinteria Advanced Purification Project**

General Manager provided an update related to the Carpinteria Advanced Purification Project. An oral report on bid results for the CAPP AWPf construction project was provided.

No Board action was taken on this item.

**5. Annual Board Reorganization**

President Velasco said this was the time the Board established officers, meeting place, meeting time and other housekeeping functions required annually by law.

After Board discussion, the following determinations were made:

**BOARD AND COMMITTEE DETERMINATIONS:**

Director Murphy as President.

Director Graf as President Pro-Tem.

Director Modugno as Secretary.

Director Velasco as Secretary Pro-Tem.

Director Damron as Treasurer.

Finance Committee: **Chair** - Director Damron; **Member** – Director Modugno

Personnel Committee: **Chair** - Director Velasco; **Member** – Director Murphy

Public Relations Committee: **Chair** - Director Damron; **Member** – Director Murphy

Local Utilities Committee: **Chair** – Director Graf; **Member** – Director Damron

Recycled Water Committee: **Chair** - Director Velasco; **Member** – Director Modugno

Coastal Districts Financing Authority: **Member** – Director Murphy; **Member** – Director Graf

Director Murphy made a motion, seconded by Director Modugno that the Board approve the Board and Committee determinations as stated. The motion carried by the following vote:

AYES:	4	Damron, Velasco, Murphy, Modugno
NOES:	0	None
ABSENT:	1	Graf
ABSTAIN:	0	None

The Board discussed and affirmed/reaffirmed the following:

- The Board reaffirms Karl H. Berger as Legal Counsel.
- The Board reaffirms Craig Murray, P.E. as General Manager.
- The Board affirms 5300 Sixth Street as the place of regular meetings of the Board.
- The Board affirms the first and third Tuesday of each month as the days of the regular meetings of the Board, unless the first and third Tuesday falls on a national holiday.
- The Board affirms 5:30 p.m. as the time of the regular meetings of the Board.
- The Board reaffirms that Section 54956 and 54956.5 of the Government Code are designated as the manner by which special and emergency meetings respectively shall be called.
- The Board reaffirms compensation to Directors as established by Board Resolution for attendance at regular, special or adjourned meetings of the Board of Directors, for committee meetings, seminars, conferences and other meetings as established by Board Resolution.

Director Damron made a motion, seconded by Velasco that the Board approve and adopt the organizational provisions as presented in this staff report and orders the Secretary to file a Statement of Facts with the Secretary of State and the County Clerk Recorder's Office. The motion carried by the following vote:

AYES:	4	Damron, Velasco, Murphy, Modugno
NOES:	0	None
ABSENT:	1	Graf
ABSTAIN:	0	None

## **VII. CLOSED SESSION**

### **PUBLIC EMPLOYEE PERFORMANCE EVALUATION:**

Per Government Code Section 54957. Title: General Manager

## **VIII. RECONVENE OPEN SESSION**

### **A. CLOSED SESSION REPORT**

No reportable action was taken in closed session.

## **IX. BOARD ITEMS**

**A. COMMITTEE REPORTS**

Standing Finance Committee

None.

Standing Personnel Committee

None.

Standing Public Relations Committee

None.

Standing Utilities Committee

None.

Standing Recycled Water Committee

None

**B. GENERAL ITEMS**

SBCSDA (Santa Barbara California Special Districts Association) Report

None

CSRMA Report

None.

Board Member Vacation Dates

None.

Future Agenda Items

None.

**X. ADJOURNMENT**

There being no further items to discuss, the meeting adjourned at 6:53 p.m.

\_\_\_\_\_  
Gerald Velasco

\_\_\_\_\_  
Debbie Murphy

\_\_\_\_\_  
Lin Graf

\_\_\_\_\_  
Mike Modugno

\_\_\_\_\_  
Mike Damron



# Carpinteria Sanitary District

Board of Directors Meeting  
General Manager's Status Report

TO: Board of Directors

FROM: Craig Murray, P.E. – General Manager

**SUBJECT: General Manager's Status Report**

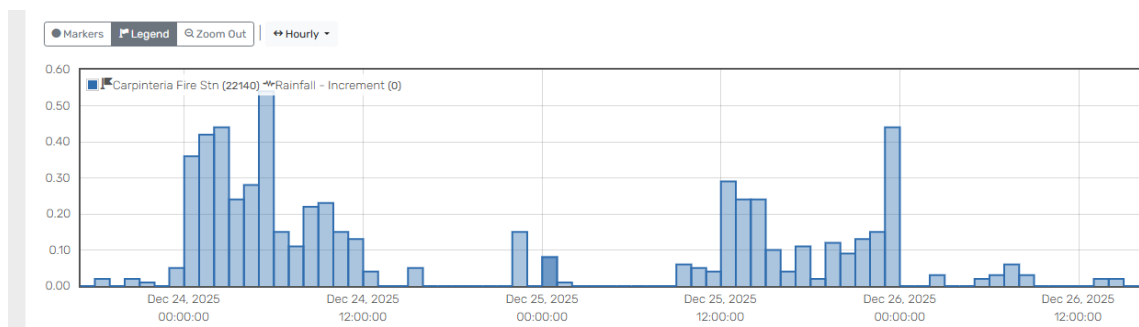
DATE: January 20, 2026

**Quarterly Incident Report.** Attached is the incident summary report for the fourth quarter of 2025.

**Employee Recognition.** Joseph Augular and Christian Jimenez were promoted from the Operator in Training position to Grade 2 Wastewater Treatment Operators. At our January team recognition meeting we acknowledged Jacob Broad for 7 years of service with the District!

**CWEA Tri-Counties Section Awards.** The District received the Small Collection System of the Year Award from the CWEA Tri-Counties Section at their awards dinner held January 9<sup>th</sup> in Goleta. Travis Kearney and his team are now in contention for the CWEA statewide award. Jacob Broad, our Laboratory Supervisor, received the CWEA TCS Supervisor of the Year Award. Jacob was also recognized for his service as President of the local section over the past year. Congratulations Jacob and the Collections Crew for these outstanding achievements!

**Rain Event Summary.** The significant rain event that occurred in late December resulted in some operational impacts for the District. We experienced nearly 7 inches of rainfall over a 48-hour period that resulted in street flooding and significant inflow to the sewer system. Our staff managed this event well, however, and despite high water conditions at several lift stations during this period, there were no sewer spills or other collection system faults. Flows to the treatment plant were elevated during late December and into January. Influent flows peaked at 2.7 MGD on December 26<sup>th</sup>.



The rain event during the first week of January, which caused major flooding in Santa Barbara and Goleta, was not as intense in Carpinteria and we did not incur notable impacts from that storm. Power outages over the period did result in one significant issue at the treatment facility. The automatic transfer switch that controls the backup generator feed failed to actuate when SCE power was restored during one outage. Staff immediately developed a contingency plan to address this issue, and fortunately we were able to correct the problem with the equipment

manufacturer in the subsequent days. This critical equipment is now thirty plus years old and we are exploring avenues to replace the ATS in the near term.

**Belt Press Replacement Project Update.** District staff continue to review final project submittals ahead of mobilization by James C. Cushman Construction, now scheduled for mid-February. The new solids feed pump and other parts and materials have been delivered to our site. Alfa Laval has completed fabrication of the new belt filter press and it is being held in Houston to be shipped when JCC is here with suitable equipment to offload the new equipment.

### **Operations Update**

System operations updates are as follows:

- The treatment plant is operating well and in full compliance with our NPDES discharge permit. A plant process summary sheet is attached for reference.
- The NDPEs Annual Report is being finalized for transmittal to the Central Coast RWQCB and other regulatory entities.
- Salty Dog Dive Service provided a report and video file for the annual inspection they performed in December. All 16 radial diffuser ports and duckbill valves were intact and in good condition. The end port and the entire outfall pipeline itself were buried in sand and not visible.
- Sancon mobilized on January 12<sup>th</sup> and began the work to rehabilitate the Lift Station No. 3 wetwell. Bypass operations were closely coordinated with District staff to avoid interruptions to solids dewatering process.
- The hydropneumatics tank project is essentially completed. Minor control programming changes are being scheduled to optimize tank performance.
- Operations staff completed routine service on various equipment, including portable generators, aeration blowers, exhaust fans, odor control units, and disinfection analyzers. Repairs to the front gate electric opener are in progress.
- The collection system is operating normally with no mainline blockages or other operational issues reported. Staff performed systemwide inspections during the major rain event to identify potential sources of inflow. We expect to do targeted smoke testing in the coming months to investigate potential illicit connections or sources.
- Travis Kearney has finalized the Collection System Rehabilitation bid package for advertisement in late January or early February.

**CARPINTERIA SANITARY DISTRICT  
QUARTERLY SUMMARY INCIDENT REPORT  
October 1 - December 31, 2025**

<b>Date</b>	<b>Location</b>	<b>Incident/Complaint</b>	<b>Determination/Resolution</b>
<b>10/5/2025</b>	8133 Puesta Del Sol	E-One	Collection on-call staff were called out to a E-One pump alarm. Pump was not accessable. Staff returned 10/8/2025 and was able to replace pump.
<b>10/11/2025</b>	685 Sand Point Rd	E-One	Collection on-call staff were called out to a E-One pump alarm. Pump was not accessable. Letter of non-compliance sent 10/23/25.
<b>11/8/2025</b>	805 Sand Point Rd	E-One	Collection on-call staff were called out to a E-One pump alarm. Pump replaced 11/9.
<b>11/18/2025</b>	805 Sand Point Rd	E-One	Staff heard the alarm while conducting E-one inspections on Sandpoint. Staff replaced pump.
<b>11/27/2025</b>	8110 Buena Fortuna	E-One	E-One alarm called in 8pm on Thanksgiving staff replaced pump the next morning.
<b>12/11/2025</b>	4519 Cramer Road	Other	Toilet bubbled over while cleaning mailine. Staff cleaned home owners bathroom.
<b>12/18/2025</b>	4499 Avenue Del Mar	E-One	E-One alarm called in 12:45am staff dispatched at 7:30am and replaced the pump.

CSD Collection System Crew Receiving CSOY Award from CWEA President Kathryn Gies



**FLOWS**

Date	Influent Flow	Effluent Flow
12/26/2025	2.719	2.793
12/27/2025	2.123	2.171
12/28/2025	1.825	1.901
12/29/2025	1.722	1.854
12/30/2025	1.587	1.707
12/31/2025	1.558	1.683
1/1/2026	1.685	1.785
1/2/2026	1.592	1.679
1/3/2026	1.799	1.908
1/4/2026	1.881	1.978
1/5/2026	1.722	1.809
1/6/2026	1.606	1.632
1/7/2026	1.606	1.662
1/8/2026	1.478	1.563
Minimum	1.478	1.563
Maximum	2.719	2.793
Average	1.779	1.866

**pH**

Date	Influent pH	Effluent pH
12/26/2025	7.46	7.41
12/27/2025		7.64
12/28/2025		7.72
12/29/2025	7.92	7.60
12/30/2025	7.93	7.57
12/31/2025	7.91	7.50
1/1/2026		7.63
1/2/2026	7.93	7.42
1/3/2026		7.38
1/4/2026		7.57
1/5/2026	7.87	7.52
1/6/2026	7.84	7.54
1/7/2026	7.90	7.51
1/8/2026	7.94	7.54
Minimum	7.46	7.38
Maximum	7.94	7.72
Average	7.86	7.54

**TSS**

Date	Influent TSS	Effluent TSS
12/26/2025	184	7
12/27/2025		10
12/28/2025		8
12/29/2025	224	6
12/30/2025	142	6
12/31/2025	110	7
1/1/2026		8
1/2/2026	116	6
1/3/2026		9
1/4/2026		11
1/5/2026	136	5
1/6/2026	264	6
1/7/2026	180	4
1/8/2026	142	4
Minimum	110	4
Maximum	264	11
Average	166	7

**30-Min. Settleometer**

Settled Sludge mL/L
350
450
440
400
400
440
390
410
400
340
280
270
260
300
260
450
366

**BOD**

Influent BOD	Primary BOD	Effluent BOD
	108	7.57
0	108	7.57
0	108	7.57
#DIV/0!	108	7.57



### Disinfection, Turbidity, Coliforms

Date	Effluent Res-Cl2 (End of Channel)	Turbidity	Total Coliforms	Fecal Coliforms
12/26/2025	4.6	3.8		
12/27/2025	0.7	2.0	350.0	14.0
12/28/2025	2.6	1.8		
12/29/2025	2.1	3.7	7.8	<1.8
12/30/2025	2.0	2.5		
12/31/2025	1.9	2.9	14.0	4.5
1/1/2026	3.1	3.3		
1/2/2026	3.7	2.8	<1.8	<1.8
1/3/2026	4.9	3.0		
1/4/2026	4.7	2.9	2.0	2.0
1/5/2026	5.8	3.2		
1/6/2026	5.0	1.5		
1/7/2026	5.4	1.8		
1/8/2026	5.0	1.8		
Minimum	0.7	1.5	<1.8	<1.8
Maximum	5.8	3.8	350	14.0
Average	3.7	2.6		

## **Craig Murray**

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**From:** Alex R <alex.restrict@gmail.com>  
**Sent:** Thursday, December 18, 2025 9:37 AM  
**To:** Craig Murray  
**Cc:** Joan Kay Kolbe  
**Subject:** Thank you & Compliments

Hi Craig,

Just a brief note of gratitude - I got home late last night after some time away to the sewer pump alarm going off. It was around midnight, I still called as I was new to this, Travis picked up and it was resolved by 7:45am. I'm blown away by the customer service, Travis' gracious supportive attitude regardless of time, and Nick and his crew that showed up first thing and resolved it with positivity and grace. The customer service, the friendliness of your staff, the quality of overall response is better than I have experienced with any other utility and high-end client management.

Thank you!  
Alex

4499 Del Mar Ave



# Carpinteria Sanitary District

Board of Directors Meeting

TO: Board of Directors

FROM: Kim Garcia – District Administrator

**SUBJECT: Financial Status and Transaction Report**

DATE: January 20, 2026

**Disbursements/checks\***. Review of disbursements/checks for the period of December 1 through December 31, 2025.

\*Publication of the check register is in compliance with Section 53065.5 of the Government Code which requires the District to disclose reimbursements to employees and/or directors at least annually.

**Operating Financial Report.** Period of December 1 – December 31, 2025. The District operating account balances as of December 31, 2025. Shown are book balance figures to the nearest dollar and indicate the funds available to the District at the time of reconciliation for the period.

<b><i>Fund Balances</i></b>	
General and Payroll (MB&T)	\$1,231,435
Non-Restricted Investment Accounts (LAIF)	\$3,938,859
Non-Restricted Investment Accounts (CLASS)	\$6,260,972
Restricted Capital Improvement Project Fund (CLASS)	\$3,565,867
Development Impact Fund (CLASS)	\$31,642
Section 115 Trust Fund	\$528,860
Total	<u>\$15,557,635</u>
<b><i>Operating Expenditures</i></b>	
Period Total Wages and Benefits	\$231,742
Period Expenses	\$182,267
Total Period Operating Expenses	<u>\$414,008</u>

## **Finance Department Update**

- Continuing Disclosure Reports for Assessment District Bonds and Revenue Bonds have been disseminated to Electronic Municipal Market Access (EMMA) as required.
- Financial Transactions Reports for Coastal Districts Financing Authority and Carpinteria Sanitary District have been submitted electronically to the State Controllers Office.
- W-2 and 1099 are being prepared and will be distributed prior to the 2/2/2026 deadline.
- ACFR has been submitted to Government Finance Officers Association (GFOA).

Report Criteria:

Report type: GL detail

Check.Type = {<>} "Adjustment"

GL Period	Check Issue Date	Check Number	Vendor Number	Payee	Invoice Number	Invoice Sequence	Invoice GL Account	Invoice Amount	Check Amount
<b>45224</b>									
12/25	12/11/2025	45224	1643	ROBERTO LUNA	1.21.25_GRA	1	1-1000-5244	254.00	254.00
Total 45224:									254.00
<b>46070</b>									
12/25	12/10/2025	46070	1032	ALPHA FIRE UNLIMITED	66019	1	1-0000-5490	195.00	195.00
Total 46070:									195.00
<b>46071</b>									
12/25	12/10/2025	46071	1045	APGN INC.	22846	1	1-1000-5610	8,492.00	8,492.00
Total 46071:									8,492.00
<b>46072</b>									
12/25	12/10/2025	46072	1055	ASCE MEMBERSHIP	CRAIG_MUR	1	1-0000-5242	326.00	326.00
Total 46072:									326.00
<b>46073</b>									
12/25	12/10/2025	46073	1119	CAMARILLO PERIODONTICS	LAWHON_12	1	1-0000-5127	155.00	155.00
Total 46073:									155.00
<b>46074</b>									
12/25	12/10/2025	46074	1120	CANNON CORPORATION	93240	1	1-1000-5844	1,791.25	1,791.25
Total 46074:									1,791.25
<b>46075</b>									
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	576805	1	1-1000-5510	11.35	11.35
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	576907	1	1-1000-5510	5.77	5.77
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	576961	1	1-1000-5510	18.70	18.70
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	576988	1	1-0000-1820	172.20	172.20
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	576989	1	1-0000-1820	44.69	44.69
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	577042	1	1-0000-1820	29.64	29.64
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	577446	1	1-0000-1820	137.33	137.33
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	577488	1	1-1000-5510	22.19	22.19
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	577972	1	1-1000-5680	38.14	38.14
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	578042	1	1-1000-5510	13.06	13.06
12/25	12/10/2025	46075	1133	CARPINTERIA VALLEY LUMBER	578320	1	1-1000-5650	9.11	9.11
Total 46075:									502.18
<b>46076</b>									
12/25	12/10/2025	46076	1135	CARPINTERIA VALLEY WATER	16-160003-0	1	1-0000-5440	59.19	59.19
12/25	12/10/2025	46076	1135	CARPINTERIA VALLEY WATER	16-160086-0	1	1-1000-5440	59.19	59.19
12/25	12/10/2025	46076	1135	CARPINTERIA VALLEY WATER	16-168193-0	1	1-1000-5440	164.24	164.24
12/25	12/10/2025	46076	1135	CARPINTERIA VALLEY WATER	16-169000-0	1	1-1000-5440	105.84	105.84
12/25	12/10/2025	46076	1135	CARPINTERIA VALLEY WATER	16-169005-0	1	1-1000-5440	152.48	152.48
12/25	12/10/2025	46076	1135	CARPINTERIA VALLEY WATER	16-169040-0	1	1-1000-5440	75.97	75.97

M = Manual Check, V = Void Check

GL Period	Check Issue Date	Check Number	Vendor Number	Payee	Invoice Number	Invoice Sequence	Invoice GL Account	Invoice Amount	Check Amount
12/25	12/10/2025	46076	1135	CARPINTERIA VALLEY WATER	16-169049-0	1	1-1000-5440	96.81	96.81
12/25	12/10/2025	46076	1135	CARPINTERIA VALLEY WATER	16-169050-0	1	1-0000-5440	351.38	351.38
Total 46076:									1,065.10
<b>46077</b>									
12/25	12/10/2025	46077	1140	CASELLE INC.	116548	1	1-0000-1820	10,132.00	10,132.00
Total 46077:									10,132.00
<b>46078</b>									
12/25	12/10/2025	46078	1145	CED ROYAL	1060451	1	1-1000-5244	5,000.00	5,000.00
12/25	12/10/2025	46078	1145	CED ROYAL	9009-106415	1	1-1000-5620	278.75	278.75
Total 46078:									5,278.75
<b>46079</b>									
12/25	12/10/2025	46079	1166	CITY OF CARPINTERIA	01508	1	1-0000-6033	1,664.00	1,664.00
Total 46079:									1,664.00
<b>46080</b>									
12/25	12/10/2025	46080	1175	COAST AUTO PARTS	796917	1	1-1000-5650	74.10	74.10
12/25	12/10/2025	46080	1175	COAST AUTO PARTS	796980	1	1-1000-5526	170.02	170.02
12/25	12/10/2025	46080	1175	COAST AUTO PARTS	797286	1	1-1000-5640	35.52	35.52
12/25	12/10/2025	46080	1175	COAST AUTO PARTS	797302	1	1-1000-5640	6.53	6.53
Total 46080:									286.17
<b>46081</b>									
12/25	12/10/2025	46081	1176	COASTAL COPY	173115	1	1-0000-5610	286.85	286.85
Total 46081:									286.85
<b>46082</b>									
12/25	12/10/2025	46082	1197	COUNTY OF S.B. PW TRANS	2026_ANNU	1	1-1000-5290	233.00	233.00
Total 46082:									233.00
<b>46083</b>									
12/25	12/10/2025	46083	1204	COX COMMUNICATIONS	00130110246	1	1-1000-5843	130.01	130.01
12/25	12/10/2025	46083	1204	COX COMMUNICATIONS	00130110246	2	1-0000-5843	130.02	130.02
Total 46083:									260.03
<b>46084</b>									
12/25	12/10/2025	46084	1215	D & H WATER SYSTEMS	12025-1377	1	1-1000-5650	72.16	72.16
12/25	12/10/2025	46084	1215	D & H WATER SYSTEMS	12025-1382	1	1-1000-5650	281.66	281.66
Total 46084:									353.82
<b>46085</b>									
12/25	12/10/2025	46085	1261	E.J. HARRISON & SONS, INC.	111825	1	1-1000-5450	550.99	550.99
Total 46085:									550.99

GL Period	Check Issue Date	Check Number	Vendor Number	Payee	Invoice Number	Invoice Sequence	Invoice GL Account	Invoice Amount	Check Amount
<b>46086</b>									
12/25	12/10/2025	46086	1274	ENGEL & GRAY, INC.	5BX00783	1	1-1000-5470	12,356.07	12,356.07
Total 46086:									12,356.07
<b>46087</b>									
12/25	12/10/2025	46087	1317	FRONTIER COMMUNICATIONS	8056842498	1	1-1000-5430	79.29	79.29
Total 46087:									79.29
<b>46088</b>									
12/25	12/10/2025	46088	1355	GRAINGER	9702787939	1	1-1000-5650	34.33	34.33
12/25	12/10/2025	46088	1355	GRAINGER	9707447364	1	1-1000-5650	81.07-	81.07-
12/25	12/10/2025	46088	1355	GRAINGER	9731148004	1	1-0000-1820	228.05	228.05
12/25	12/10/2025	46088	1355	GRAINGER	9731148012	1	1-0000-1820	978.38	978.38
Total 46088:									1,159.69
<b>46089</b>									
12/25	12/10/2025	46089	1411	INTERSTATE BATTERY SYSTEM	828	1	1-1000-5640	150.00	150.00
Total 46089:									150.00
<b>46090</b>									
12/25	12/10/2025	46090	1413	ISAAC ELECTRIC AND CONSTR	250486	1	1-0000-1820	4,086.05	4,086.05
Total 46090:									4,086.05
<b>46091</b>									
12/25	12/10/2025	46091	1428	JCI JONES CHEMICALS INC.	984358	1	1-1000-5522	9,855.06	9,855.06
12/25	12/10/2025	46091	1428	JCI JONES CHEMICALS INC.	984877	1	1-1000-5522	7,739.70	7,739.70
Total 46091:									17,594.76
<b>46092</b>									
12/25	12/10/2025	46092	1507	MC CORMIX CORP.	35111	1	1-1000-5526	882.12	882.12
12/25	12/10/2025	46092	1507	MC CORMIX CORP.	686973	1	1-1000-5260	2,420.41	2,420.41
Total 46092:									3,302.53
<b>46093</b>									
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	524908912	1	1-1000-5241	296.49	296.49
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	524908913	1	1-1000-5510	44.61	44.61
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	524912169	1	1-1000-5510	155.50	155.50
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	524953678	1	1-1000-5510	155.50	155.50
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	524954932	1	1-1000-5241	214.90	214.90
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	524955314	1	1-1000-5241	296.49	296.49
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	524955315	1	1-1000-5510	44.61	44.61
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	525001552	1	1-1000-5241	296.49	296.49
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	525001553	1	1-1000-5510	44.61	44.61
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	525038322	1	1-1000-5241	296.49	296.49
12/25	12/10/2025	46093	1523	MISSION UNIFORM SERVICE	525038323	1	1-1000-5510	44.61	44.61
Total 46093:									1,890.30

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<b>46094</b>									
12/25	12/10/2025	46094	1580	PAYCHEX HR	12910838	1	1-0000-5851	296.70	296.70
Total 46094:									296.70
<b>46095</b>									
12/25	12/10/2025	46095	1581	PAYCHEX OF NEW YORK LLC	2025112700	1	1-0000-5851	58.00	58.00
Total 46095:									58.00
<b>46096</b>									
12/25	12/10/2025	46096	1610	PURETEC	2361798	1	1-1000-5310	121.60	121.60
12/25	12/10/2025	46096	1610	PURETEC	2366490	1	1-1000-5310	250.29	250.29
Total 46096:									371.89
<b>46097</b>									
12/25	12/10/2025	46097	1628	RELIANCE STANDARD LIFE INS	105669_12.0	1	1-1000-5124	1,041.62	1,041.62
12/25	12/10/2025	46097	1628	RELIANCE STANDARD LIFE INS	105669_12.0	2	1-0000-5124	452.92	452.92
Total 46097:									1,494.54
<b>46098</b>									
12/25	12/10/2025	46098	1643	ROBERTO LUNA	MILEAGE_11	1	1-1000-5265	21.00	21.00
Total 46098:									21.00
<b>46099</b>									
12/25	12/10/2025	46099	1653	ROSEBRO GARAGE	025911	1	1-1000-5640	98.73	98.73
12/25	12/10/2025	46099	1653	ROSEBRO GARAGE	025917	1	1-1000-5640	126.25	126.25
Total 46099:									224.98
<b>46100</b>									
12/25	12/10/2025	46100	1710	SMARDAN - HATCHER CO.	4301788	1	1-1000-5620	319.71	319.71
12/25	12/10/2025	46100	1710	SMARDAN - HATCHER CO.	4305315.001	1	1-0000-1820	208.90	208.90
Total 46100:									528.61
<b>46101</b>									
12/25	12/10/2025	46101	1715	SOCAL GAS	0485143000	1	1-1000-5410	71.84	71.84
Total 46101:									71.84
<b>46102</b>									
12/25	12/10/2025	46102	1721	SOUTHERN CALIFORNIA EDISO	7004056877	1	1-1000-5420	39,342.24	39,342.24
12/25	12/10/2025	46102	1721	SOUTHERN CALIFORNIA EDISO	7004056877	2	1-1000-5420	3,395.88	3,395.88
12/25	12/10/2025	46102	1721	SOUTHERN CALIFORNIA EDISO	7004056877	3	1-1000-5420	133.01	133.01
12/25	12/10/2025	46102	1721	SOUTHERN CALIFORNIA EDISO	7004056877	4	1-1000-5420	43.96	43.96
12/25	12/10/2025	46102	1721	SOUTHERN CALIFORNIA EDISO	7004056877	5	1-1000-5420	404.77	404.77
12/25	12/10/2025	46102	1721	SOUTHERN CALIFORNIA EDISO	7004056877	6	1-1000-5420	589.15	589.15
12/25	12/10/2025	46102	1721	SOUTHERN CALIFORNIA EDISO	7004056877	7	1-1000-5420	143.55	143.55
12/25	12/10/2025	46102	1721	SOUTHERN CALIFORNIA EDISO	7004056877	8	1-1000-5420	1,334.11	1,334.11
Total 46102:									45,386.67

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<b>46103</b>									
12/25	12/10/2025	46103	1732	STANDARD INSURANCE COMP	615642_12.0	1	1-1000-5126	275.60	275.60
12/25	12/10/2025	46103	1732	STANDARD INSURANCE COMP	615642_12.0	2	1-0000-5126	84.80	84.80
Total 46103:									360.40
<b>46104</b>									
12/25	12/10/2025	46104	1740	STATE WATER RESOURCES CO	WD-0303865	1	1-1000-5290	3,945.00	3,945.00
12/25	12/10/2025	46104	1740	STATE WATER RESOURCES CO	WD-0304024	1	1-1000-5290	19,675.00	19,675.00
Total 46104:									23,620.00
<b>46105</b>									
12/25	12/10/2025	46105	1941	TCI, LLC.	576136	1	1-0000-1820	22,699.78	22,699.78
Total 46105:									22,699.78
<b>46106</b>									
12/25	12/10/2025	46106	1778	THE WHARF	491000	1	1-1000-5527	200.00	200.00
Total 46106:									200.00
<b>46107</b>									
12/25	12/10/2025	46107	1910	TRAVIS KEARNEY	MILEAGE_11	1	1-1000-5265	21.00	21.00
Total 46107:									21.00
<b>46108</b>									
12/25	12/10/2025	46108	1796	TRITECH SOFTWARE SOLUTIO	451969	1	1-1000-5843	1,170.00	1,170.00
Total 46108:									1,170.00
<b>46109</b>									
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	1	1-1000-5526	32.92	32.92
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	2	1-1000-5510	711.86	711.86
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	3	1-1000-5620	121.27	121.27
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	4	1-1000-5210	18.13	18.13
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	5	1-0000-5242	251.00	251.00
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	6	1-1000-5510	17.42	17.42
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	7	1-1000-5510	40.55	40.55
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	8	1-1000-5510	43.55	43.55
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	9	1-0000-5843	16.99	16.99
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	10	1-0000-5843	21.70	21.70
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	11	1-1000-5610	436.13	436.13
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	12	1-1000-5210	25.49	25.49
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	13	1-1000-5210	43.64	43.64
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	14	1-0000-5210	97.94	97.94
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	15	1-1000-5210	56.38	56.38
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	16	1-1000-5210	120.86	120.86
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	17	1-1000-5210	18.13	18.13
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	18	1-1000-5640	91.75	91.75
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	19	1-1000-5527	200.00	200.00
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	20	1-1000-5210	87.19	87.19
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	21	1-1000-5210	65.40	65.40
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	22	1-1000-5210	16.52	16.52
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	23	1-1000-5210	11.20	11.20

M = Manual Check, V = Void Check



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12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	24	1-1000-5242	114.00	114.00
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	25	1-1000-5242	365.00	365.00
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	26	1-1000-5527	102.67	102.67
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	27	1-1000-5242	251.00-	251.00-
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	28	1-1000-5210	10.18	10.18
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	29	1-1000-5690	19.61	19.61
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	30	1-0000-5210	48.83	48.83
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	31	1-1000-5210	53.40	53.40
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	32	1-0000-5215	164.73	164.73
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	33	1-0000-5210	26.80	26.80
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	34	1-0000-5210	20.06	20.06
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	35	1-1000-5244	151.95	151.95
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	36	1-1000-5244	17.99	17.99
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	37	1-1000-5244	1,495.00	1,495.00
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	38	1-1000-5244	27.10	27.10
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	39	1-1000-5640	158.01	158.01
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	40	1-1000-5244	25.91	25.91
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	41	1-1000-5244	25.00	25.00
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	42	1-1000-5640	46.75	46.75
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	43	1-1000-5650	116.17	116.17
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	44	1-1000-5843	29.42	29.42
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	45	1-1000-5210	102.87	102.87
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	46	1-1000-5210	102.87-	102.87-
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	47	1-1000-5843	.99	.99
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	48	1-1000-5843	.99	.99
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	49	1-1000-5510	33.38	33.38
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	50	1-1000-5620	83.92	83.92
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	51	1-0000-5490	.14	.14
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	52	1-0000-5210	59.60	59.60
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	53	1-0000-5210	59.60	59.60
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	54	1-0000-5490	116.79	116.79
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	55	1-0000-5244	44.52	44.52
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	56	1-0000-5210	50.76	50.76
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	57	1-0000-5210	134.27	134.27
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	58	1-0000-5210	294.28	294.28
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	59	1-0000-5490	271.88	271.88
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	60	1-0000-5843	142.34	142.34
12/25	12/10/2025	46109	1799	U.S. BANK CORPORATE PAYME	4246044555	61	1-0000-5843	113.99	113.99
Total 46109:									6,721.05
<b>46110</b>									
12/25	12/10/2025	46110	1806	UNDERGROUND SERVICE ALE	1120250214	1	1-1000-5480	56.00	56.00
12/25	12/10/2025	46110	1806	UNDERGROUND SERVICE ALE	25-261667	1	1-1000-5480	30.41	30.41
Total 46110:									86.41
<b>46111</b>									
12/25	12/10/2025	46111	1852	WEST COAST AIR CONDITIONI	IAC6126	1	1-1000-5610	10,945.00	10,945.00
12/25	12/10/2025	46111	1852	WEST COAST AIR CONDITIONI	IAC6127	1	1-1000-5610	9,345.00	9,345.00
12/25	12/10/2025	46111	1852	WEST COAST AIR CONDITIONI	IAC6128	1	1-1000-5610	2,475.00	2,475.00
Total 46111:									22,765.00
<b>46112</b>									
12/25	12/10/2025	46112	1942	YVONNE M. ROCHON	BROAD_12.0	1	1-1000-5127	305.00	305.00

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Total 46112:									305.00
<b>46148</b>									
12/25	12/31/2025	46148	1005	ACME ANALYTICAL SOLUTIONS	26691	1	1-1000-5310	673.00	673.00
12/25	12/31/2025	46148	1005	ACME ANALYTICAL SOLUTIONS	27913	1	1-1000-5310	130.31	130.31
12/25	12/31/2025	46148	1005	ACME ANALYTICAL SOLUTIONS	44602	1	1-1000-5310	105.73	105.73
Total 46148:									909.04
<b>46149</b>									
12/25	12/31/2025	46149	1050	AQUATIC BIOASSAY & CONSUL	CSD1225.08	1	1-1000-5320	1,460.00	1,460.00
Total 46149:									1,460.00
<b>46150</b>									
12/25	12/31/2025	46150	1402	ASEVA	138995	1	1-0000-5430	192.82	192.82
12/25	12/31/2025	46150	1402	ASEVA	138995	2	1-1000-5430	192.82	192.82
Total 46150:									385.64
<b>46151</b>									
12/25	12/31/2025	46151	1098	BURKE WILLIAMS & SORENSEN	357290	1	1-0000-5831	1,404.00	1,404.00
Total 46151:									1,404.00
<b>46152</b>									
12/25	12/31/2025	46152	1119	CAMARILLO PERIODONTICS	LAWHON_12	1	1-0000-5127	1,350.00	1,350.00
Total 46152:									1,350.00
<b>46153</b>									
12/25	12/31/2025	46153	1120	CANNON CORPORATION	94646	1	1-0000-1820	2,178.00	2,178.00
Total 46153:									2,178.00
<b>46154</b>									
12/25	12/31/2025	46154	1122	CARB / PERP	P-046470-21	1	1-1000-5290	735.00	735.00
Total 46154:									735.00
<b>46155</b>									
12/25	12/31/2025	46155	1176	COASTAL COPY	117673	1	1-0000-5610	374.89	374.89
Total 46155:									374.89
<b>46156</b>									
12/25	12/31/2025	46156	1212	CUSHMAN CONTRACTING COR	PROGRESS	1	1-0000-1820	74,168.40	74,168.40
Total 46156:									74,168.40
<b>46157</b>									
12/25	12/31/2025	46157	1261	E.J. HARRISON & SONS, INC.	121725	1	1-1000-5450	550.99	550.99
Total 46157:									550.99

GL Period	Check Issue Date	Check Number	Vendor Number	Payee	Invoice Number	Invoice Sequence	Invoice GL Account	Invoice Amount	Check Amount
<b>46158</b>									
12/25	12/31/2025	46158	1291	EVOQUA WATER TECHNOLOGI	907357554	1	1-1000-5521	4,079.83	4,079.83
Total 46158:									4,079.83
<b>46159</b>									
12/25	12/31/2025	46159	1305	FISHER SCIENTIFIC	5299984	1	1-1000-5310	847.98	847.98
Total 46159:									847.98
<b>46160</b>									
12/25	12/31/2025	46160	1315	FREDERIC V. HEPP, DDS, A PR	MURRAY_12	1	1-0000-5127	140.00	140.00
Total 46160:									140.00
<b>46161</b>									
12/25	12/31/2025	46161	1317	FRONTIER COMMUNICATIONS	8056842498	1	1-1000-5430	79.29	79.29
Total 46161:									79.29
<b>46162</b>									
12/25	12/31/2025	46162	1355	GRAINGER	9737831322	1	1-0000-1820	14.99	14.99
12/25	12/31/2025	46162	1355	GRAINGER	9738455469	1	1-0000-1820	8.45	8.45
12/25	12/31/2025	46162	1355	GRAINGER	974542450	1	1-1000-5525	375.73	375.73
12/25	12/31/2025	46162	1355	GRAINGER	9751058158	1	1-0000-1820	897.91	897.91
Total 46162:									1,297.08
<b>46163</b>									
12/25	12/31/2025	46163	1366	HAAKER EQUIPMENT COMPAN	24269	1	1-1000-5640	950.59	950.59
Total 46163:									950.59
<b>46164</b>									
12/25	12/31/2025	46164	1387	HILL BROTHERS CHEMICAL CO	13143651	1	1-1000-5521	4,022.59	4,022.59
Total 46164:									4,022.59
<b>46165</b>									
12/25	12/31/2025	46165	1391	HOSE-MAN INC.	00108880	1	1-1000-5650	83.13	83.13
Total 46165:									83.13
<b>46166</b>									
12/25	12/31/2025	46166	1459	KIMIA ATTAR, DDS	VALAKONIS	1	1-1000-5127	160.00	160.00
Total 46166:									160.00
<b>46167</b>									
12/25	12/31/2025	46167	1507	MC CORMIX CORP.	35592	1	1-1000-5260	1,117.33	1,117.33
Total 46167:									1,117.33
<b>46168</b>									
12/25	12/31/2025	46168	1515	MICHAEL HARRINGTON DDS IN	AGUILAR_12	1	1-1000-5127	412.20	412.20

GL Period	Check Issue Date	Check Number	Vendor Number	Payee	Invoice Number	Invoice Sequence	Invoice GL Account	Invoice Amount	Check Amount
Total 46168:									412.20
<b>46169</b>									
12/25	12/31/2025	46169	1879	MKN	1985	1	1-0000-1820	189.20	189.20
Total 46169:									189.20
<b>46170</b>									
12/25	12/31/2025	46170	1877	Norfield Development Partners LL	3137	1	1-1000-5480	425.25	425.25
Total 46170:									425.25
<b>46171</b>									
12/25	12/31/2025	46171	1628	RELIANCE STANDARD LIFE INS	LTD105669_	1	1-0000-5124	452.92	452.92
12/25	12/31/2025	46171	1628	RELIANCE STANDARD LIFE INS	LTD105669_	2	1-1000-5124	1,041.62	1,041.62
Total 46171:									1,494.54
<b>46172</b>									
12/25	12/31/2025	46172	1633	RINCON CONSULTANTS, INC.	71056	1	1-1000-5630	5,626.10	5,626.10
Total 46172:									5,626.10
<b>46173</b>									
12/25	12/31/2025	46173	1665	SALTY DOG DIVE SERVICE	1209	1	1-1000-5610	8,160.00	8,160.00
Total 46173:									8,160.00
<b>46174</b>									
12/25	12/31/2025	46174	1943	SANTA BARBARA CONCRETE C	23654	1	1-0000-1820	1,800.00	1,800.00
Total 46174:									1,800.00
<b>46175</b>									
12/25	12/31/2025	46175	1674	SANTA BARBARA COUNTY EHS	10831483_2	1	1-1000-5290	571.57	571.57
Total 46175:									571.57
<b>46176</b>									
12/25	12/31/2025	46176	1867	SMARTSIGHTS, LLC	25121176136	1	1-1000-5844	2,800.00	2,800.00
Total 46176:									2,800.00
<b>46177</b>									
12/25	12/31/2025	46177	1721	SOUTHERN CALIFORNIA EDISO	7004056877	1	1-1000-5420	206.20	206.20
12/25	12/31/2025	46177	1721	SOUTHERN CALIFORNIA EDISO	7004056877	2	1-1000-5420	48.25	48.25
12/25	12/31/2025	46177	1721	SOUTHERN CALIFORNIA EDISO	7004056877	3	1-1000-5420	591.86	591.86
12/25	12/31/2025	46177	1721	SOUTHERN CALIFORNIA EDISO	7004056877	4	1-1000-5420	653.97	653.97
12/25	12/31/2025	46177	1721	SOUTHERN CALIFORNIA EDISO	7004056877	5	1-1000-5420	143.55	143.55
12/25	12/31/2025	46177	1721	SOUTHERN CALIFORNIA EDISO	7004056877	6	1-1000-5420	1,163.16	1,163.16
12/25	12/31/2025	46177	1721	SOUTHERN CALIFORNIA EDISO	7004056877	7	1-1000-5420	20,345.01	20,345.01
12/25	12/31/2025	46177	1721	SOUTHERN CALIFORNIA EDISO	7004056877	8	1-1000-5420	2,259.17	2,259.17
Total 46177:									25,411.17

GL Period	Check Issue Date	Check Number	Vendor Number	Payee	Invoice Number	Invoice Sequence	Invoice GL Account	Invoice Amount	Check Amount
<b>46178</b>									
12/25	12/31/2025	46178	1732	STANDARD INSURANCE COMP	645642_1.1.	1	1-1000-5126	84.80	84.80
12/25	12/31/2025	46178	1732	STANDARD INSURANCE COMP	645642_1.1.	2	1-1000-5126	275.60	275.60
Total 46178:									360.40
<b>46179</b>									
12/25	12/31/2025	46179	1833	VERIZON	613032436	1	1-1000-5430	329.44	329.44
Total 46179:									329.44
<b>46180</b>									
12/25	12/31/2025	46180	1848	WATEREUSE ASSOCIATION	061175	1	1-0000-5242	1,230.50	1,230.50
Total 46180:									1,230.50
<b>46181</b>									
12/25	12/31/2025	46181	1873	XYLEM WATER SOLUTION USA	3556E04282	1	1-1000-5650	5,034.48	5,034.48
Total 46181:									5,034.48
<b>46182</b>									
12/25	12/31/2025	46182	1942	YVONNE M. ROCHON	BROAD_12.1	1	1-1000-5127	305.00	305.00
Total 46182:									305.00
Grand Totals:									349,291.33

Summary by General Ledger Account Number

GL Account	Debit	Credit	Proof
1-0000-1820	117,973.97	.00	117,973.97
100002000	434.94	349,726.27-	349,291.33-
1-0000-5124	905.84	.00	905.84
1-0000-5126	84.80	.00	84.80
1-0000-5127	1,645.00	.00	1,645.00
1-0000-5210	792.14	.00	792.14
1-0000-5215	164.73	.00	164.73
1-0000-5242	1,807.50	.00	1,807.50
1-0000-5244	44.52	.00	44.52
1-0000-5430	192.82	.00	192.82
1-0000-5440	410.57	.00	410.57
1-0000-5490	583.81	.00	583.81
1-0000-5610	661.74	.00	661.74
1-0000-5831	1,404.00	.00	1,404.00
1-0000-5843	425.04	.00	425.04
1-0000-5851	354.70	.00	354.70
1-0000-6033	1,664.00	.00	1,664.00
1-1000-5124	2,083.24	.00	2,083.24
1-1000-5126	636.00	.00	636.00
1-1000-5127	1,182.20	.00	1,182.20
1-1000-5210	629.39	102.87-	526.52
1-1000-5241	1,400.86	.00	1,400.86

M = Manual Check, V = Void Check

GL Account	Debit	Credit	Proof
1-1000-5242	479.00	251.00-	228.00
1-1000-5244	6,996.95	.00	6,996.95
1-1000-5260	3,537.74	.00	3,537.74
1-1000-5265	42.00	.00	42.00
1-1000-5290	25,159.57	.00	25,159.57
1-1000-5310	2,128.91	.00	2,128.91
1-1000-5320	1,460.00	.00	1,460.00
1-1000-5410	71.84	.00	71.84
1-1000-5420	70,797.84	.00	70,797.84
1-1000-5430	680.84	.00	680.84
1-1000-5440	654.53	.00	654.53
1-1000-5450	1,101.98	.00	1,101.98
1-1000-5470	12,356.07	.00	12,356.07
1-1000-5480	511.66	.00	511.66
1-1000-5510	1,407.27	.00	1,407.27
1-1000-5521	8,102.42	.00	8,102.42
1-1000-5522	17,594.76	.00	17,594.76
1-1000-5525	375.73	.00	375.73
1-1000-5526	1,085.06	.00	1,085.06
1-1000-5527	502.67	.00	502.67
1-1000-5610	39,853.13	.00	39,853.13
1-1000-5620	803.65	.00	803.65
1-1000-5630	5,626.10	.00	5,626.10
1-1000-5640	1,664.13	.00	1,664.13
1-1000-5650	5,705.14	81.07-	5,624.07
1-1000-5680	38.14	.00	38.14
1-1000-5690	19.61	.00	19.61
1-1000-5843	1,331.41	.00	1,331.41
1-1000-5844	4,591.25	.00	4,591.25
Grand Totals:	350,161.21	350,161.21-	.00

Report Criteria:

Report type: GL detail

Check.Type = {<>} "Adjustment"



# Carpinteria Sanitary District

Board of Directors Meeting

## STAFF REPORT

**TO:** Board of Directors

**FROM:** Craig Murray, P.E. - General Manager

**SUBJECT:** Carpinteria Advanced Purification Project (CAPP) Update

**DATE:** January 20, 2026

**REQUESTED ACTION:** None. Information Only.

**BACKGROUND:** Progress continues to be made on development of an indirect potable reuse (IPR) recycled water project in conjunction with the Carpinteria Valley Water District (CVWD). A brief summary of activities underway is provided below.

CAPP Project Status. At their regular meeting on January 14, 2026, the CVWD Board of Directors voted to award a construction contract for the advanced water purification facility (AWPF) to Walsh Construction Company. Walsh was the lowest of three qualified bidders, with a base bid of \$60,175,879. CVWD also approved a construction contract for the conveyance pipeline portion of the CAPP project. This work will be done by Sam Hill and Sons.

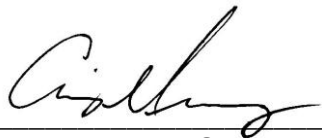
Several related actions that are necessary for CAPP to move forward, including contracts for engineering services during construction and for third party construction management and inspection were also approved at this meeting. A copy of the CVWD agenda is attached for reference and a complete package of all agenda materials can be found here:

[https://www.cvwd.net/files/53b2c78f8/BoardPacket\\_011426\\_FINAL.pdf](https://www.cvwd.net/files/53b2c78f8/BoardPacket_011426_FINAL.pdf)

This update report was prepared ahead of the January 14<sup>th</sup> meeting due to schedule limitations, but a complete oral report on the outcome of the CVWD board meeting will be provided. As previously discussed, a letter from our Board President was sent to the CVWD Board of Directors, reaffirming our commitment to the CAPP project. A copy of that letter is also attached for reference.

**RECOMMENDATION:** None. Information Only.

**SUGGESTED MOTION:** None.

Prepared by:   
Craig Murray, P.E. - General Manager



**AGENDA**  
**REGULAR MEETING OF**  
**THE BOARD OF DIRECTORS OF**  
**CARPINTERIA VALLEY WATER DISTRICT**

**CARPINTERIA CITY HALL**  
**5775 CARPINTERIA AVENUE**  
**CARPINTERIA, CA 93013**

BOARD OF DIRECTORS

*Case Van Wingerden*  
*President*  
*Casey Balch*  
*Vice President*

*Polly Holcombe*  
*Patrick O'Connor*  
*Matthew Roberts*

GENERAL MANAGER

*Robert McDonald, P.E. MPA*

**Wednesday, January 14, 2026 at 5:30 p.m.**

**Join Zoom Meeting**

<https://us06web.zoom.us/j/87026865093?pwd=bq3Qu8ACHE8K4fDzlauZiKDiJznLNS.1>

**Meeting ID: 870 2686 5093**

**Passcode: 140630**

**or**

**Dial by Phone: 1-669-444-9171**

If interested in participating in a matter before the Board, you are strongly encouraged to provide the Board with a public comment in one of the following ways:

1. **Submitting a Written Comment.** If you wish to submit a written comment, please email your comment to the Board Secretary at [Public.Comment@cvwd.net](mailto:Public.Comment@cvwd.net) by **5:00 P.M. on the day of the meeting**. Please limit your comments to 250 words. Every effort will be made to read your comment into the record, but some comments may not be read due to time limitations.

2. If you wish to make either a general public comment or to comment on a specific agenda item in person, please: attend the Board Meeting at the location noted above and fill out a speaker slip prior to the hearing item.

**I. CALL TO ORDER AND PLEDGE OF ALLEGIANCE: President Van Wingerden**

**II. ROLL CALL: Board Secretary, Lisa Silva**

**III. PUBLIC FORUM (Any person may address the Board of Directors on any matter within its jurisdiction which is not on the agenda)**

**IV. CONSENT AGENDA ~ 5 minutes**

**A. \*\*Minutes of the Regular Board meeting held on December 10, 2025**

1301 Santa Ynez Avenue  
Carpinteria, CA 93013  
(805) 684-2816

\*\*Indicates attachment of document to agenda packet.



**V. UNFINISHED BUSINESS – none**

**VI. \*\*ADJOURN to the Annual Meeting of Financing Corporation (Time Certain 5:35 p.m.) ~10 minutes**

**VII. RECONVENE to the Regular District Board meeting**

**VIII. CVWD BOARD REORGANIZATION for Calendar Year 2026 ~15 Minutes**

**A. Appointment of Temporary Chair, General Manager**

**B. Election of Board President (currently Case Van Wingerden)**

**C. Election of Board Vice President (currently Casey Balch)**

**D. Consider Appointments:**

- 1. General Manager (currently Robert McDonald)**
- 2. Internal Auditor (currently Norma Rosales)**
- 3. Board Secretary (currently, Lisa Silva) & Alternate Board Secretary (currently Robert McDonald)**
- 4. Attorneys:**
  - a. Interim General Counsel (currently Michael Pellegrini of Myers, Widders, Gibson, Jones & Feingold, LLP, alternate: Stephen Lee)**
  - b. Special Counsel: Labor Negotiator (currently Jeffrey A. Dinkin of Stradling Yocca Carlson & Rauth)**
  - c. Special Counsel: Groundwater & SGMA (currently Jeremy Jungreis of Rutan & Tucker LLP)**
  - d. Special Counsel: Rates & Charges (currently Michael Colantuono of Colantuono, Highsmith & Whatley, PC)**

**E. Consider the location, time and day of regular Board meetings (currently at either Carpinteria City Hall, 5775 Carpinteria Avenue, Carpinteria or the Carpinteria Valley Water District Board Room, 1301 Santa Ynez Avenue, Carpinteria, 5:30 p.m., on any given Wednesday or by teleconference as permitted under CA SB 707)**

**F. Consider the manner by which special Board meetings are called (currently Section 54946 of the Government Code)**

**G. Consider establishing Roberts *Rules of Order* for all proceedings (current)**

- H. Consider appointments to Finance Committee (currently all Directors, with the requirement that all bills, statements, invoices or claims exceeding \$300 are reviewed and approved by one member of the committee on a rotating basis, that each member be provided with a list of the routine monthly bills and purchases. Bills smaller than \$300 to be approved by the General Manager)**
- I. Consider appointments to Joint Powers Authorities (JPAs)**
- 1. Cachuma Operation and Maintenance Board  
(currently Patrick O'Connor; alternate: Case Van Wingerden and Polly Holcombe)**
  - 2. Central Coast Water Authority  
(currently Casey Balch; alternate: Patrick O'Connor and Robert McDonald)**
  - 3. ACWA Joint Powers Insurance Authority (JPIA)  
(currently Matt Roberts; alternate: Casey Balch and Robert McDonald)**
- J. Consider appointments to Board Committees**
- 1. Recycled Water  
(currently)  
Matt Roberts and Casey Balch  
Alternates: Case Van Wingerden and Patrick O'Connor**
  - 2. Rate and Budget  
(currently)  
Matt Roberts and Patrick O'Connor  
Alternates: Casey Balch and Case Van Wingerden**
  - 3. Strategic Water Management  
(currently)  
Matt Roberts and Patrick O'Connor  
Alternates: Casey Balch and Case Van Wingerden**
  - 4. Regional Government Relations  
(currently)  
Polly Holcombe and Case Van Wingerden  
Alternates: Casey Balch and Patrick O'Connor**
  - 5. Community Outreach  
(currently)  
Matt Roberts and Polly Holcombe  
Alternates: Casey Balch and Case Van Wingerden**

**6. Drought Management & Water Conservation  
(currently)  
Polly Holcombe and Patrick O'Connor  
Alternates: Casey Balch and Case Van Wingerden**

**7. Resource Sustainability  
(currently)  
Matt Roberts and Case Van Wingerden  
Alternates: Polly Holcombe and Patrick O'Connor**

**8. Groundwater Management & SGMA  
(currently)  
Case Van Wingerden and Patrick O'Connor  
Alternates: Casey Balch and Polly Holcombe**

**9. Administrative  
(currently)  
Polly Holcombe and Case Van Wingerden  
Alternates: Matt Roberts and Patrick O'Connor**

**IX. NEW BUSINESS ~ 60 minutes**

- A. \*\*Consider CAPP and other Water Supply Alternatives. (for information, General Manager McDonald) *Presented by Rob Morrow & Chris Malejan, WSC***
- B. \*\*Consider Award of AWPf Public Works Contract to Walsh Construction Company, LLC in the amount of \$60,175,879 and project contingencies in an amount not to exceed \$2,784,873 (5%) for a total authorization of \$62,960,752. (for action, General Manager McDonald)**
- C. \*\*Consider CAPP Pipeline Award Conveyance Pipelines to Sam Hill & Sons, Inc. in the amount of \$3,599,865 with project contingencies in an amount not to exceed \$360,135 (10%) for a total authorization of \$3,960,000 (for action, General Manager McDonald)**
- D. \*\*Consider Amendment of Contract with Woodard & Curran for Engineering Services during Construction for CAPP to increase construction phase budget by an amount of \$415,993 totaling \$3,300,190 for construction phase and \$7,667,484 for the total contact amount (for action, General Manager McDonald)**
- E. \*\*Consider WSC CAPP Construction Management award for AWPf and Pipeline in an amount not to exceed \$4,915,878 (for action, General Manager McDonald)**

**X. DIRECTOR REPORTS ~ 5 minutes**

- A. \*\*Administrative Committee meeting – December 16, 2025 – Directors Holcombe and Van Wingerden**
- B. \*\*Recycled Water Committee meeting – December 29, 2025 – Directors Balch and Roberts**
- C. \*\*Recycled Water Committee meeting – January 5, 2026 – Directors Balch and Roberts**
- D. \*\*Drought Management & Water Conservation Committee meeting – January 13, 2026 – Directors O'Connor and Holcombe**
- E. \*\*COMB Regular Board meeting – December 15, 2025 – Director O'Connor**
- F. \*\*CCWA Regular Board meeting – December 18, 2025 – Director Balch**
- G. \*\*CCWA Operating Committee meeting – January 8, 2026 – Maso Motlow & General Manager McDonald**

**XI. GENERAL MANAGER REPORTS (for information) ~ none**

**XII. CONSIDER DATES AND ITEMS FOR AGENDA FOR:  
CARPINTERIA VALLEY WATER DISTRICT BOARD MEETING OF  
JANUARY 28, 2026, AT 5:30 P.M., CARPINTERIA CITY HALL, 5775  
CARPINTERIA AVENUE, CARPINTERIA, CALIFORNIA.**

**XIII. ADJOURNMENT.**

Note: The above Agenda was posted at Carpinteria Valley Water District Administrative Office in view of the public no later than 5:00 p.m., January 11, 2026. The Americans with Disabilities Act provides that no qualified individual with a disability shall be excluded from participation in, or denied benefits of, the District's programs, services, or activities because of any disability. If you need special assistance to participate in this meeting, please contact the District Office at (805) 684-2816. Notification at least twenty-four (24) hours prior to the meeting will enable the District to make appropriate arrangements. Materials related to an item on this Agenda submitted to the Board of Directors after distribution of the agenda packet are available for public inspection in the Carpinteria Valley Water district offices located at 1301 Santa Ynez Avenue, Carpinteria during normal business hours, from 8 am to 5 pm.



**CARPINTERIA**  
Sanitary District

5300 Sixth Street  
Carpinteria, CA 93013

Phone (805) 684-7214 · Fax (805) 684-7213

January 12, 2026

Board of Directors  
Carpinteria Valley Water District  
1301 Santa Ynez Avenue  
Carpinteria, CA 93013

Dear President Van Wingerden and Board Members:

As you know, the Carpinteria Sanitary District has been working in partnership with the Carpinteria Valley Water District on the development of a recycled water project to enhance water security in the Carpinteria Valley for the past decade. The Carpinteria Advanced Purification Project (CAPP) is the culmination of a very comprehensive team effort to plan and design the highest value, most reliable project for the future of our community.

As your Board contemplates the critical decision to move forward with construction of CAPP, I wanted to reiterate the Carpinteria Sanitary District's commitment to making this generational project a great success. Although it is a water supply project primarily, we view CAPP as a true partnership endeavor, intended to benefit the entire Carpinteria Valley. We will absolutely extend our mission, vision and guiding principles – which center on providing reliable and cost-effective service to our customers – to the operation and management of the advanced water treatment facility component of CAPP.

We understand the gravity of the decision before your Board, as CAPP would be the largest capital improvement project undertaken by either of our agencies, and trust that the action taken will be in the best interest of CVWD ratepayers over the long term. If you do choose to move forward, you can do so with the continued, unwavering support from the governing board, management and front-line staff of the Carpinteria Sanitary District. Our customers are your customers, and we will do our very best to make sure that they are delivered an excellent project that meets the long-term needs of all Carpinterians.

Sincerely,  
CARPINTERIA SANITARY DISTRICT

Deborah Murphy  
President, Board of Directors



# Carpinteria Sanitary District

Board of Directors Meeting

## STAFF REPORT

TO: Board of Directors

FROM: Craig Murray, P.E., General Manager

**SUBJECT: Santa Barbara LAFCO – Special District Member Vacancies**

DATE: January 20, 2026

**REQUESTED ACTION:** That the Board review and take necessary action on a mailed ballot election for a Regular Special District Member on Santa Barbara LAFCO.

**BACKGROUND:** The Independent Special Districts Selection Committee is conducting a mailed ballot election to fill one seat on the Santa Barbara Local Agency Formation Commission (LAFCO). The vacant seat is for a Regular Special District Member (voting member).


Attached is the official ballot to be completed by the Board President, with nomination forms and candidate statements for the two individuals seeking election to LAFCO. Ballots are due not later than February 19, 2026 at 5:00 p.m.

**RECOMMENDATION:** Review and take desired Board action(s) regarding voting in the mailed ballot election for a Regular Special District Member on Santa Barbara LAFCO.

**SUGGESTED MOTION:** None

M\_\_\_\_\_ S\_\_\_\_\_

Ayes:\_\_\_\_\_ Nays:\_\_\_\_\_ Abstentions:\_\_\_\_\_

Prepared By:   
Craig Murray, P.E. - General Manager

Attachments: Official Ballot and Supporting Materials

INDEPENDENT SPECIAL DISTRICTS SELECTION COMMITTEE  
**Submit No Later than 5:00 pm, Thursday, February 19, 2026**

**OFFICIAL BALLOT**

Election of Regular Special District Member on Santa Barbara LAFCO  
Vote for one of the following **Regular Special District Member** nominees:

<input type="checkbox"/>	Dorinne Lee Johnson, Incumbent – Montecito Sanitary District
<input type="checkbox"/>	Robert Dunlap – Santa Ynez Eiver Water Conservation District

\_\_\_\_\_  
**Name of Independent Special District**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Print Name**

**Title (please check one)**

- ☐ Presiding Officer of the Special District Board
- ☐ Board member alternate designated by Special District Board to vote in this election. (Gov. Code sec. 56332(a).)

**Date:** \_\_\_\_\_

**Each returned ballot shall be signed by the presiding officer or his or her alternate as designated by the district governing body. (Gov. Code sec. 56332(a) & (c)(5).)**

The voting member should submit his or her ballot directly to LAFCO by hand or U.S. mail to Ila Fennell, Santa Barbara LAFCO, 105 East Anapamu Street, Room 407, Santa Barbara CA 93101, or via email to [lafco@sblafco.org](mailto:lafco@sblafco.org), or Fax to (805) 568-2249

**SANTA BARBARA  
LOCAL AGENCY FORMATION COMMISSION**

**NOMINATION FOR REGULAR SPECIAL  
DISTRICT MEMBER**

*Return to:* Executive Officer

Santa Barbara LAFCO

105 East Anapamu Street, Room 407

Santa Barbara CA 93101

or FAX to (805) 568-2249 or email to [lafoo@sblafco.org](mailto:lafoo@sblafco.org)

LAFCO STAFF USE

Date Received: 12/1/25

Please print in ink or type

POSITION SOUGHT:                      Regular Special District Member

NAME OF NOMINEE: Dorinne Lee Johnson

NOMINEE'S DISTRICT: Montecito Sanitary District

MAILING ADDRESS:

1042 Monte Cristo Lane

Santa Barbara, CA 93108

π

Phone: Bus. \_\_\_\_\_ . Cell: 310/850-8808

SIGNATURE OF NOMINATOR:

Montecito Sanitary District  
Name of Independent Special District

Ellwood T. Barrett II  
Signature

Ellwood T. Barrett II  
Print Name

**Nominator Title (please check one)**



Presiding Officer of the Special District Board



Presiding Officer's alternate as designated by Special District  
Board to vote or make a nomination in this election. (Gov. Code sec. 56332.)

**Date:** \_\_\_\_\_



ADDITIONAL INFORMATION: On this form or an accompanying letter, describe the nominee's personal interests, qualifications, experience, education, volunteer activities or community organization memberships that may bear on the nomination for the Regular Special District Member: This information will be distributed to all independent special districts.

Please address this request directly to  
Mrs. Dorinne Lee Johnson, Thank you.

---

**Dorinne Lee Johnson  
Santa Barbara, CA 93108**

December 30, 2025

**Re: LAFCO Special District Election**

Dear Special District Board of Directors and Friends:

I want to take the opportunity to extend my heartfelt thanks to all of you who supported me during my last election to the Local Agency Formation Commission (LAFCO) for the term 2025-26. Your trust, encouragement, and dedication to effective local governance have been invaluable. Serving alongside committed community leaders in shaping the future of Santa Barbara County has been both an honor and a privilege, and I look forward to continuing to serve as your Special District Commissioner.

As my current term concludes, I am writing to express my continued commitment and strong interest in serving as a Special District LAFCO commissioner for the upcoming four-year term of 2026 through 2030. I am deeply dedicated to maintaining transparency, accountability, and collaboration, while representing the vital interest of our special districts and the communities they serve.

Our special districts are the backbone of local service delivery. I have learned that good governance depends on respecting other perspectives, building bridges across lines, and making decisions based on the merit rather than politics. My priorities remain straightforward to support transparent processes, fostering genuine cooperation among special districts and County agencies, and safeguarding the services our residents and ratepayers rely on. I will continue working to ensure balanced decisions that strengthen local services.

I would be truly honored to have the support of your vote for the LAFCO Special District Commissioner position once again in this upcoming election.

Thank you again for your past confidence. I have enclosed a brief bio and letters in support of remaining your Special District Commissioner for the next four years.

Sincerely,

Commissioner Dorinne Lee Johnson  
Santa Barbara County LAFCO



## Montecito Sanitary District

(<https://www.montsan.org/>)

[Pay Online \(/online-payments\)](#)

[Emergencies: \(805\) 881-2024 \(/emergencies-805-881-2024\)](#)



### THIS ITEM APPEARS ON

[BOARD MEMBERS \(/BOARD-MEMBERS\)](#)

## Dorinne Lee Johnson

**Position:** Treasurer

Former

Board President 2020-2022

**Term:** 2024-2028



Dorinne ran for and was elected to the Montecito Sanitary District Board in 2020 because she believes in protecting our ratepayers with honesty, clear communication, and transparency; she feels it is more crucial than ever to protect, preserve and enhance our semi-rural community and maximize our natural environment and resources for our future generations of Montecito.

Dorinne Lee Johnson grew up in Northern California and moved to Montecito in 2003 with her husband George. Dorinne has extensive experience with over 25 years in construction and fabrication technology. She had her own certified WBE, a "women-owned business enterprise" specializing in construction management, civil

engineering, and environmental design. She earned her BFA degree from CCA in Environmental Design with an emphasis on Architectural Design and is a post-graduate alumnus of the Art Center College of Design in Pasadena, CA. Her award winning projects and designs range from

government to corporate facilities nationwide. A partial list of her past clients includes: Caltrans, Harris Engineering and Associates, Toyota Motor USA, Northrop Grumman, Chicago Merchandize Mart, and the University of Oregon.

Public service has been a large part of Dorinne's career. She has a strong and dedicated commitment to Montecito and has helped her community by serving on the Montecito Association Board of Directors and as their Chair of the Land Use Committee, which reviewed major infrastructure projects throughout Montecito before and after the debris flow of 2018. She was appointed by former Santa Barbara County Supervisor, Salud Carbajal, to serve on the Santa Barbara County Historic Landmarks Commission (HLAC) in 2012 and the Montecito Board of Architectural Review (MBAR) in 2014. She was appointed by the (late) Senator Roberti to serve on the California State Public Procurement Committee and was appointed by the former State Treasurer, Matt Fong, to serve on the Caltrans Minority Advisory Board for the Architects and Engineers for the State of California. She was also elected to serve on the Board of Directors as a Special District Representative for the Santa Barbara County Local Agency Formation Commission (LAFCO).

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1042 MONTE CRISTO LANE CA 93108

TELEPHONE (805) 969-4200

**[PRIVACY POLICY \(/PRIVACY-POLICY\)](#)**

**[DISTRICT TRANSPARENCY \(TRANSPARENCY.HTML\)](#)**

**[WEBSITE ACCESSIBILITY STATEMENT \(ACCESSIBILITY.HTML\)](#)**

**POWERED BY STREAMLINE ([HTTP://WWW.GETSTREAMLINE.COM/](http://www.getstreamline.com/)) | SIGN IN**

**([HTTPS://WWW.MONTSAN.ORG/USERS/SIGN\\_IN?DESTINATION=%2FDORINNE-LEE-JOHNSON](https://www.montsan.org/users/sign_in?destination=%2FDORINNE-LEE-JOHNSON))**

STATE CAPITOL  
P.O. BOX 942849  
SACRAMENTO, CA 94249-0037  
(916) 319-2037

DISTRICT OFFICES  
101 WEST ANAPAMU STREET, SUITE A  
SANTA BARBARA, CA 93101  
(805) 564-1649  
1111 SOUTH BROADWAY, SUITE 101  
SANTA MARIA, CA 93454  
(805) 346-1237

EMAIL: [Assemblymember.Hart@assembly.ca.gov](mailto:Assemblymember.Hart@assembly.ca.gov)



COMMITTEES  
APPROPRIATIONS  
BUDGET  
TRANSPORTATION  
UTILITIES AND ENERGY  
WATER, PARKS, AND WILDLIFE  
CHAIR, BUDGET SUBCOMMITTEE NO. 7  
ON ACCOUNTABILITY AND OVERSIGHT  
JOINT LEGISLATIVE AUDIT COMMITTEE

December 30, 2025

Dear Special District Board Members,

I am writing to offer my strong support for Dorinne Lee Johnson's candidacy to continue to serve as a special district representative on the Santa Barbara County Local Agency Formation Commission (LAFCO). Dorinne is an experienced, knowledgeable, and deeply engaged local official who brings thoughtful, community-focused leadership to this important role.

As Treasurer of the Montecito Sanitary District—and former Board President—Dorinne has consistently demonstrated her commitment to fiscal responsibility, environmental stewardship, and public transparency. Her approach to governance is grounded in collaboration, long-term planning, and a deep respect for the unique character of our region.

Dorinne brings over 30 years of professional experience in construction management, civil engineering, and environmental design. Her background offers valuable perspective on infrastructure, land use, and regional development—all central to LAFCO's mission. Beyond her professional expertise, Dorinne has a distinguished record of public service in Santa Barbara County, including appointments to the Historic Landmarks Advisory Commission, Montecito Board of Architectural Review, and as Chair of the Montecito Association's Land Use Committee.

Dorinne's dedication to good governance and her deep understanding of the needs and priorities of special districts make her exceptionally well-qualified to serve on LAFCO. I respectfully urge your full consideration of her candidacy.

Sincerely,

A handwritten signature in blue ink that reads "Gregg Hart". The signature is fluid and cursive, with the first name "Gregg" and last name "Hart" clearly distinguishable.

Assemblymember Gregg Hart

**ROY LEE**  
First District Supervisor



**BOARD OF SUPERVISORS**

County Administration Building  
105 East Anapamu Street  
Santa Barbara, CA 93101  
Telephone: (805) 568-2190  
[www.countyofsb.org](http://www.countyofsb.org)

**COUNTY OF SANTA BARBARA**

January 1, 2025

Subject: Support for Dorinne Johnson

Dear Special District Board Members,

I am pleased to support Dorinne Johnson for continued service as a special district representative on the Santa Barbara County Local Agency Formation Commission (LAFCO).

Dorinne approaches public service with a clear understanding that good governance is about outcomes—reliable services, responsible growth, and long-term stability for our communities. She brings a steady, practical perspective to complex regional issues and a strong respect for the role LAFCO plays in protecting the public interest.

In her leadership roles with the Montecito Sanitary District, including service as Treasurer and former Board President, Dorinne has shown fiscal oversight, transparency, and an ability to balance infrastructure needs with environmental stewardship. She understands the operational realities facing special districts and the importance of careful planning and accountability.

Dorinne's professional background in civil engineering, construction management, and environmental design gives her valuable insight into land use and infrastructure decisions that are central to LAFCO's mission. Her long record of community service—through the Historic Landmarks Advisory Commission, the Montecito Board of Architectural Review, and leadership on the Montecito Association's Land Use Committee—reflects a sustained commitment to our local community.

Dorinne Johnson is well-qualified to continue serving on LAFCO, and I respectfully urge your support.

Sincerely,

Roy Lee  
Supervisor, First District  
Santa Barbara County

January 1, 2026

Mike Prater, Executive Officer

Santa Barbara LAFCO

105 East Anapamu Street, Room 407

Santa Barbara, CA 93101

Subject: Dorinne Lee Johnson Recommended for LAFCO Board

Dear Mr. Prater,

My purpose in writing to you is to wholeheartedly endorse Dorinne Johnson, to continue as the Regular Special District Member of LAFCO.

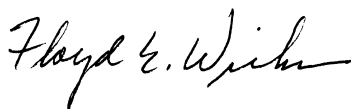
**LAFCO's Mission Statement** is quite succinct and is presented here for the purpose of focusing on the role of a Special District Member:

***The Local Agency Formation Commission is committed to serving the residents of Santa Barbara County and the State of California by discouraging urban sprawl and encouraging the orderly formation and development of local agencies based on local conditions and circumstances.***

For several months now, Dorinne Johnson has been serving the County as a LAFCO Commissioner. However, she has actually been engaged in fulfilling the LAFCO Mission for many years, in her former role as Chair of the Montecito Association's Land Use Committee. She took on this leadership position with great enthusiasm and the Montecito community is the beneficiary of her tenacity and professionalism. Further, Dorinne currently is also a Board member of the Montecito Sanitary District, having been elected to the MSD Board in 2020 and served as Board President during her first term. She was re-elected to the Board in 2024. Dorinne has a special interest in not only the Sanitary District, as she has attended numerous meetings of the Montecito Water District, where I'm serving in my 3rd term on the MWD Board.

Dorinne Johnson was recently elected by the Special Districts to serve as LAFCO Commissioner, representing the Special Districts' interests. In addition to being highly qualified, she is a genuinely nice person and well connected throughout the entire County of Santa Barbara.

Best regards,



---

Floyd Wicks

Montecito Water District Board Member

July 13, 2025

Mike Prater, Executive Officer

Santa Barbara LAFCO

105 East Anapamu Street, Room 407

Santa Barbara, CA 93101

Dear Mike,

The purpose of this letter is to support the candidacy of Dorinne Lee Johnson for Regular Special District Member for Santa Barbara LAFCO.

I have worked closely with Dorinne for the last 7 years, initially on the team supporting her election campaign for the Montecito Sanitary District. After her election, we have collaborated on matters of joint interest to Montecito Sanitary and Montecito Water District, where I am a Director.

Dorinne is intelligent, hard-working, and unfailing in doing the research and gaining deep understanding about all matters involving her position on the Montecito Association (including chair of the Land Use Committee) or the Montecito Sanitary District. She works tirelessly in the best interests of the community, and I believe she will be an excellent member of the Commission.

Thank you for considering Dorinne for this position.

Kenneth Coates



**From:** Robert C Hazard Jr <bobhazard@gmail.com>  
**Sent:** Friday, July 18, 2025 12:31 PM  
**To:** lafco@sblafco.org  
**Cc:** Bob Hazard  
**Subject:** Endorsement Letter for Dorinne Lee Johnson as a Nominee for the Special District Vacant Seat on LAFCO Santa Barbara County

**To:** Mike Pater, Executive Officer, Santa Barbara County LAFCO

LAFCO Commissioners: **City Members: James Kyriaco, Alice Patino**, Chair, and **James Mosby**, *Alternate*; **County Members: Joan Hartmann, Bob Nelson**, and **Roy Lee**, *Alternate*; **Special District Members: Vacancy, Craig Geyer** and **Jorge Magana**, *Alternate*; **Public Members: Shane Stark**, Vice-Chair and **Jim Richardson**, *Alternate*

**Date:** July 17, 2025

**Subject:** Endorsement Letter for Dorinne Lee Johnson as a Nominee for the Special District Vacant Seat on LAFCO Santa Barbara County

The mission of the Local Agency Formation Commission (LAFCO) is to serve the residents of Santa Barbara County and the State of California by encouraging the orderly formation and development of local agencies based on local conditions and circumstances, while protecting against the development of urban sprawl.

I cannot conceive of a more worthy or qualified candidate for the position of Special District Member on the LAFCO Santa Barbara County Commission than **Dorinne Lee Johnson**. I have known Mrs. Johnson for some 20 years during my service as Associate Editor of the Montecito Journal focusing on community and agency consolidation issues in Montecito and Santa Barbara County.

Throughout the years I have had the opportunity to observe Mrs. Johnson's strong leadership, relationship-building, conflict resolution and political skills in a variety of local settings. She is consistently a careful listener, seeking points of agreement and/or collaboration between differing factions within the community while consistently encouraging the exploration of solutions that give all parties a sense that their opinions have been heard and recognized.

Mrs. Johnson's long history of no-nonsense, fact-based service to her community, her County and its constituents has benefitted a host of regional organizations, both public and private such as elected representatives, SBCAG, Caltrans planning for the 101, County Planning and Zoning and the County Board of Supervisors over the years.

Her leadership talents have been evident in her service at the Montecito Sanitary District Board (MSD); plus her ongoing study of the potential mutual interests of the Montecito Water District and the Summerland Sanitary District. Her interests in cooperative water security solutions to difficult regional cooperation has been extended to the Carpinteria Sanitary District and Water District, as well as the City of Santa Barbara's Water and Sanitary operations. Her community leadership has also strengthened the Montecito Association through her service as Chair of the Land Use Committee, service on the Historic Landmark Committee and service on the Architectural Review Board (MBAR).

Among her many leadership talents, Mrs. Johnson is a natural problem solver. Her continued search for a better way often leads to potential solutions that have not been considered by others. The Santa Barbara County community should be grateful for her guidance and her ability to work collaboratively with County staff, the County Board of Supervisors, the eight incorporated cities in Santa Barbara County and the 32 Special Districts.

Sincerely,

Bob Hazard  
Retired Associate Editor of the Montecito Journal

**From:** Doug Black <db@nblaw.us>  
**Sent:** Thursday, July 17, 2025 2:34 PM  
**To:** lafco@sblafco.org  
**Subject:** Consideration of Dorinne Lee Johnson for LAFCO Board

Dear Mr. Prater,

It is my pleasure to offer my strong and unequivocal support for Ms. Dorinne Johnson as a Regular Special District Member of LAFCO.

I have had the privilege of working alongside Ms. Johnson for over five years through the Montecito Association. During that time, she has consistently demonstrated tireless dedication to preserving, protecting, and enhancing the semi-rural character of our community. Her collaborative spirit and deep understanding of local conditions make her uniquely effective when working with local agencies.

As current President of the Montecito Association, I personally asked Ms. Johnson to Chair our Land Use Committee. Without hesitation, she responded, "Just let me know what I can do to help." Since then, she has far exceeded all expectations, offering thoughtful leadership, proactive engagement, and unwavering commitment to the responsibilities of the role.

Ms. Johnson is highly qualified and deeply respected within our community. I am confident she will be a valuable asset to LAFCO as a Regular Special District Member, and I recommend her without reservation.

All the best,

Doug Black  
President, Montecito Association



**Douglas M. Black**  
**NORDSTRANDBLACKPC**  
33 W. Mission Street, Suite 206  
Santa Barbara, CA 93101  
T. 805.962.2022  
F. 805.962.5001  
E. [db@nblaw.us](mailto:db@nblaw.us)  
Website: [www.nordstrandlaw.com](http://www.nordstrandlaw.com)

NOTICE OF CONFIDENTIALITY: This E-mail is covered by the Electronic Communications Privacy Act, 18 U.S.C. Sections 2510-2521 and is legally privileged. This information is confidential information and is intended only for the use of the individual or entity named above. If the reader of



# Montecito Sanitary District

1042 Monte Cristo Lane  
Santa Barbara, CA 93108

*A Public Service Agency*

PHONE: (805) 969-4200

[www.montsan.org](http://www.montsan.org)  
[brahrer@montsan.org](mailto:brahrer@montsan.org)

July 17, 2025

Santa Barbara LAFCO  
105 East Anapamu Street, Room 407  
Santa Barbara, CA 93101

Via Email

Dear Sir/Madam:

It gives me great pleasure to provide my highest recommendation for Dorinne Lee Johnson as a candidate for the LAFCO Regular Special District Member on the Commission.

I have known and worked closely with Dorinne for nearly three years, and I have learned that she is a dedicated and loyal public servant with the highest level of integrity.

I worked most closely with Dorinne in her capacity as the District's Treasurer and for her role as chair for the Joint Strategic Planning Committee with the Montecito Water District. This group worked closely together on behalf of the broader community to study and consider broad subjects such as water resources, recycling opportunities, new and emerging technologies, and consolidation. Dorinne has also taken the time to personally introduce me to key leaders in the community continually since my hiring as general manager.

These experiences demonstrate Dorinne's intellect, skills, and judgement in her interaction with others, and I believe that Dorinne is well-prepared to take on the new and exciting role of Special District Member on the LAFCO commission. Dorinne's objective of contributing to the broader good of the region is clear and determined, and she possesses the natural team leadership ability, commitment and passion that we all hope to see in our government leaders. Therefore, please know that Dorinne has my **strongest possible** recommendation for Special District Member at LAFCO.

If I can provide any additional information, please do not hesitate to contact me via phone at (D) 805-695-4210 or via email at [jweigold@montsan.org](mailto:jweigold@montsan.org)

Sincerely,

General Manager

**SANTA BARBARA  
LOCAL AGENCY FORMATION COMMISSION**

<p style="text-align: center;"><b>NOMINATION FOR <u>REGULAR</u> SPECIAL DISTRICT MEMBER</b></p> <p style="text-align: center;"><i>Return to:</i> Executive Officer Santa Barbara LAFCO 105 East Anapamu Street, Room 407 Santa Barbara CA 93101 or FAX to (805) 568-2249 or email to <a href="mailto:lafco@sblafco.org">lafco@sblafco.org</a></p>	<p>LAFCO STAFF USE</p> <p>Date Received: <u>12/23/25</u></p>
<p>Please print in ink or type</p>	
<p><b>POSITION SOUGHT:</b>                      Regular Special District Member</p>	
<p>NAME OF NOMINEE: <u>Robert Dunlap</u></p>	
<p>NOMINEE'S DISTRICT: <u>Santa Ynez River Water Conservation District</u></p>	
<p>MAILING ADDRESS:</p> <p><u>1136 West. Barton Ave.</u></p> <p><u>Lompoc, CA 93436</u></p>	
<p>Phone: Bus. _____ Cell: <u>805-705-7586</u></p>	
<p><b>SIGNATURE OF NOMINATOR:</b></p> <p><u>Santa Ynez River Water Conservation District</u> Name of Independent Special District</p> <p><u>[Signature]</u> Signature</p> <p><u>Larry Lahr</u> Print Name</p> <p><b>Nominator Title (please check one)</b></p> <p><input checked="" type="checkbox"/> Presiding Officer of the Special District Board</p> <p><input type="checkbox"/> Presiding Officer's alternate as designated by Special District Board to vote or make a nomination in this election. (Gov. Code sec. 56332.)</p> <p><b>Date:</b> <u>12/16/2025</u></p>	



ADDITIONAL INFORMATION: On this form or an accompanying letter, describe the nominee's personal interests, qualifications, experience, education, volunteer activities or community organization memberships that may bear on the nomination for the Regular Special District Member: This information will be distributed to all independent special districts.



# Carpinteria Sanitary District

Board of Directors Meeting

## STAFF REPORT

TO: Board of Directors

FROM: Craig Murray, P.E., General Manager

**SUBJECT: Regional Housing Proposal Summary**

DATE: January 20, 2026

**REQUESTED ACTION:** None. Information Item Only.

**BACKGROUND:** Development proposals in the Carpinteria Valley have accelerated in recent years following legislative incentives related to the Regional Housing Needs Assessment (RHNA) and directives from the California Department of Housing and Community Development to plan for additional housing. State legislation has also made infill development and redevelopment easier in certain respects and we have seen accessory dwelling units (ADUs) continue to proliferate within the District's service area in recent years.

More notably, there are a number of large residential development proposals being considered or reviewed at this time. Eight discrete projects are summarized in the table below:

Site Name	Address	APNs	Estimated EDUs	Annexed to District	Within SOI	Location
Bailard Multi-Family Development	1101-1103 Bailard Ave	001-080-046 001-080-045	196	No	No	County
Tee Time	5669-5885 Carpinteria Ave	001-170-010 001-170-013	191	No	Yes	City
Vista Pointe Apts	5115 Ogan	003-161-022	130	Yes	Yes	City
1360 Cravens Lane	1360 Cravens Lane	004-013-025	40	No	No	County
Norman's Nursery	5800 Via Real	001-080-041	400	No	Yes	City
Lagunitas Townhomes	6380 Via Real	001-190-097	97	Yes	Yes	City
Van Wingerden 1	4098 Via Real	004-013-023	354	No	No	County
Van Wingerden 2	4711 Foothill	004-005-001	270	No	No	County

These are all substantial residential developments for this area, when considered historically. If all of these proceeded as indicated here, the net result would be 1,678 new dwelling units. Currently, the District serves approximately 6,400 equivalent dwelling units (EDUs).


Collectively, these projects could generate nearly 240,000 gallons per day of additional wastewater flow (based on 143 gal/EDU projections). Development impact fee revenue would be in excess of \$11.4M at the currently approved rate of \$6,806/EDU.

The existing wastewater treatment facility is rated for a dry weather capacity of 2.5 MGD, and adequate capacity exists to support these developments. Depending on location and point of connection, the wastewater collection system may not have adequate capacity to serve specific projects or developments. Proponents of large-scale projects are required to perform hydraulic modeling to evaluate potential capacity limitations and requisite system expansion or modification.

While not all of these projects are expected to proceed, and most would require annexation prior to obtaining sewer service, it is important to look at them in total to ensure that the District is adequately planning for future service needs.

**RECOMMENDATION:** Review and provide input to staff as necessary.

**SUGGESTED MOTION:** None

Prepared By:   
Craig Murray, P.E. - General Manager





# Carpinteria Sanitary District

Board of Directors Meeting

## STAFF REPORT

TO: Board of Directors

FROM: Craig Murray, P.E. - General Manager

**SUBJECT: 2026 Board Member Training Requirements**

DATE: January 20, 2026

**REQUESTED ACTION:** Review training requirements and options for AB 1234 Ethics Training for Local Officials and AB 1661 sexual harassment prevention training for local agency officials.


**BACKGROUND:** California state law requires elected Board members to complete AB 1234 Ethics Training for Local Officials and AB 1661 sexual harassment prevention training for local agency officials on a bi-annual basis. District Directors last completed these trainings in February of 2024 and they are due to be completed again in February of 2026.

In recent years, we have utilized online training services – the Fair Political Practices Commission (FPPC) module for AB 1234 Local Ethics Trainings and the Vector Solutions platform for AB 1661 anti-harassment training. There are other options available for this required training, including alternative online training programs such as those offered by the Institute for Local Governments. These may have a nominal fee but could provide a different experience or slightly varied material from what was provided in prior years.

In-person training is also an option that may be considered. Public law attorneys, including Burke, Williams & Sorenson, offer in-person training for local agency officials. This form of training has an associated cost, but offers more opportunity for dialogue and situational inquiry. The City of Carpinteria has extended offers for District officials to participate in joint in-person training, but at this time they are on an odd year schedule for their training sessions.

**RECOMMENDATION:** Review training options and provide direction to staff regarding scheduling required training for Board members.

**SUGGESTED MOTION:** None.

Prepared By:   
Craig Murray, P.E. - General Manager



#### RELATED PRACTICES

Public Law

#### RELATED PEOPLE

Denise S. Bazzano

Thomas D. Jex

## Understanding California's Ethics Training Requirements for Local Officials (Known As AB 1234)

---

As we approach the November 5, 2024 election, many local government elected officials and candidates for local elected offices may be thinking about the ethical obligations of holding office. Ethics training is a critical part of understanding the ethical standards required for anyone who serves in local government. [Assembly Bill \(AB\) 1234](#), which was signed into law in 2005 and became effective on January 1, 2006, requires, among other things, that elected and appointed officials who receive compensations for their services or are reimbursed for their expenses receive training on both ethics principles and ethics laws ([Government Code §§ 53234-53235.2](#)).

AB 1234 applies to local agencies, which includes a number of different types of public agencies such as a city, county, city and county, charter city, school district and special district, among others. ([Government Code § 53234\(b\)](#)). If a local agency provides any type of compensation, salary, or stipend to a member of a legislative body, or provides reimbursement for actual and necessary expenses incurred by a member of a legislative body in the performance of official duties, then all "local agency officials" shall receive training in ethics. ([Government Code § 53235\(a\)\(1\)](#)). A "local agency official" is defined as a member of a local agency legislative body or an elected local agency official who receives any type of compensation, salary, or stipend or reimbursement for actual and necessary expenses incurred in the performance of official duties but can also mean an employee designated by a local agency governing body to receive the training specified under this article. ([Government Code § 53234\(c\)](#)).

## What are the Ethics Training Requirements?

Each local agency official that is required to receive training must undertake at least two hours of training in general ethics principles and ethics laws relevant to the official's public service every two years. ([Government Code § 53235\(b\)](#)).

The training on "general ethical principles" should include topics that address values such as trustworthiness, respect, fairness and responsibility and promote public trust in government. It should also

include the importance of avoiding even the appearance of impropriety.

“Ethics laws” can include:

1. Laws relating to personal financial gain by public servants, including, but not limited to, laws prohibiting bribery and conflict-of-interest laws (e.g., Conflicts of Interest under the Political Reform Act ([Government Code §§ 87100, 87103](#)), Contractual Conflicts of Interest ([Government Code § 1090](#))); or
2. Laws relating to claiming perquisites of office, including, but not limited to, gift and travel restrictions, prohibitions against the use of public resources for personal or political purposes, prohibitions against gifts of public funds, mass mailing restrictions, and prohibitions against acceptance of free or discounted transportation by transportation companies (e.g., Limitations on Receipt of Gifts ([Government Code §§ 86203, 89503, 89506](#)), prohibitions against gifts of public funds ([Cal. Const., art. XVI, § 6](#)), mass mailing restrictions ([Government Code § 89001](#))); or
3. Government transparency laws, including, but not limited to, financial interest disclosure requirements and open government laws (e.g., the Brown Act ([Government Code § 54950 et seq.](#)) and the Public Records Act ([Government Code § 79200 et seq.](#))); or
4. Laws relating to fair processes, including, but not limited to, common law bias prohibitions, due process requirements, incompatible offices, competitive bidding requirements for public contracts, and disqualification from participating in decisions affecting family members ([Government Code § 53234\(d\)](#)).

The training can consist of self-study materials, an online course, or in-person training. Any online or self-study training should include testing to assess retention of the information presented. ([Government Code § 53235\(d\)](#)). The two hour training requirement is a minimum and local agency officials are encouraged to participate in additional training to reinforce the official’s knowledge of the ethical laws. The California Attorney General’s Office has determined that for in-person training, the ethics law portion of any course should be delivered by an attorney licensed to practice law in California and knowledgeable about California’s ethics laws. For online and self-study training materials, the course should be prepared under the supervision of such an attorney.

## When is the Training Required?

Each local agency official is required to receive the training required by AB 1234 at least once every two years. For recently elected

officials, the training is required no later than one year from the first day of service with the local agency. If a local agency official serves more than one local agency then they must satisfy their AB 1234 training once every two years without regard to the number of local agencies they serve. When the training is given to local agency officials, proof of participation is usually provided at the end of the training, which should be provided to the local agency for retention. A local agency that requires its local agency officials to complete the AB 1234 training must maintain records that show the dates the official satisfied the training requirements and the entity that provided the training. ([Government Code § 53235.2\(a\)](#)). The record of the training is a public record (subject to disclosure under the California Public Records Act) and must be retained for at least five years. ([Government Code § 53235.2\(b\)](#)).

## Where Can I Find More Resources About AB 1234 Training?

Your agency's general counsel can provide you with answers to any specific questions you may have regarding AB 1234 training. For general questions, the [Fair Political Practices Commission](#) (FPPC) and the [Institute for Local Government](#) offer resources and training opportunities relating to AB 1234 on their website. The California Attorney General has also published [guidelines](#) on ethics training for local officials.

The [Public Law attorneys](#) at Burke, Williams Sorensen LLP regularly provide advice and AB 1234 training to local agency officials. [Contact us](#) to learn more about how we can help.

The information provided in this publication is for educational purposes only and does not constitute legal advice. Specific legal questions should be directed to agency legal counsel.